

LIVE OAK PLAZA

SWQ PAT BOOKER ROAD AND LOOP 1604 LIVE OAK, TX 78233

THOMAS TYNG

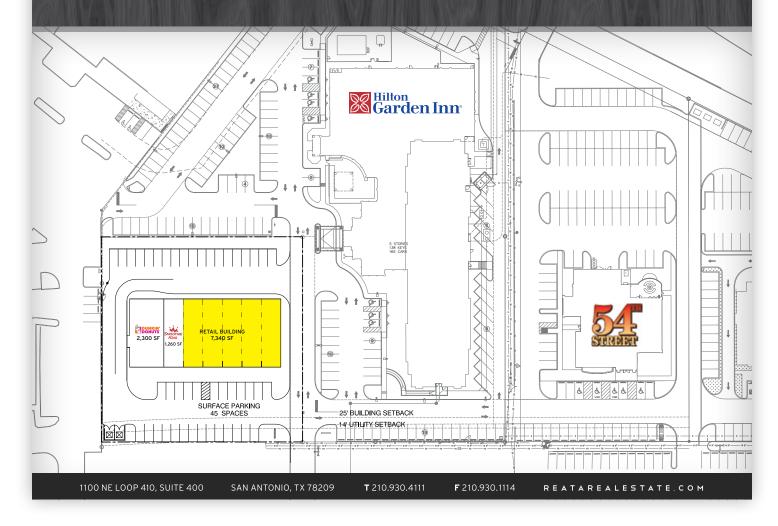


TABLE OF CONTENTS



- SECTION I...... EXECUTIVE SUMMARY
- SECTION II. MAP
- SECTION III AERIALS
- SECTION IV SITE PLANS
- SECTION V RENDERINGS
- SECTION VI... DEMOGRAPHICS
- SECTION VII...... AGENCY DISCLOSURE

The information contained was obtained from sources believed reliable, However, REATA Real Estate Services, LP, makes no guarantees, warranties or representations as to the completeness or accuracy thereof. The presentation of this project is submitted subject to the errors, omissions and change of price or conditions prior to lease or withdrawal.

EXECUTIVE SUMMARY



| PROPERTY HIGHLIGHTS | New retail building located at the entrance to Live Oak Crossing in north east San Antonio. This building will be also well positioned to draw traffic from powerful retailers at the Forum at Olympia Parkway, one of the city's premiere power centers. | | | |
|---------------------------|--|---|---------------|--|
| LOCATION | SWQ Pat Booker Road & Loop 1604 Live Oak, TX 78233 | | | |
| OPENING DATE | 1st Quarter, 2016 | | | |
| GLA | 10,900 SF (approximate) | - 155.71′ x 70′ | | |
| SIZE AVAILABLE | 1,500 SF - 7,340SF | | | |
| RENTAL RATE | Please contact Broker. | | | |
| TRIPLE NET CHARGES | CAM Taxes <u>Insurance</u> TOTAL | \$2.55 PS \$3.75 PS <u>\$0.27 PS</u> \$6.57 PS | F <u>F</u> | |
| FINISH OUT ALLOWANCE | \$20.00 PSF | | | |
| AREA RETAILERS | Target, Costco, Academy, Home Depot, Kohl's, Ross, Regal Cinemas, Best Buy, Old Navy and T.J.Maxx | | | |
| TRAFFIC COUNTS | IH-35 Loop 1604, East of IH-35 Pat Booker Road | 164,000 CPI 72,000 CPI 26,000 CPI | D | |
| DEMOGRAPHICS | 1 Mile | 2 Miles | 3 Miles | |
| 2019 Projected Population | 10,942 | 86,502 | 232,378 | |
| 2014 Estimated Population | 10,109 | 79,567 | 212,529 | |
| 2000–2014 Annual Growth | 2.5% | 3.6% | 3.0% | |
| Average Household Income | \$63,344 | \$67,752 | \$71,777 | |
| CONTACTS | THOMAS TYNG PARTNER 210.841.3222 | | | |

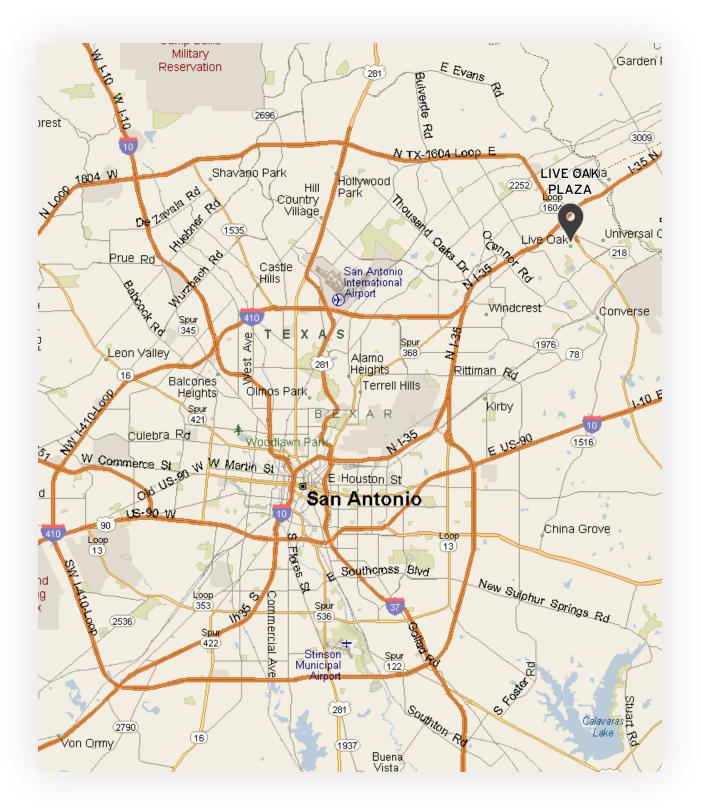
ttyng@reatares.com

LIVE OAK PLAZA

SECTION I

MAP

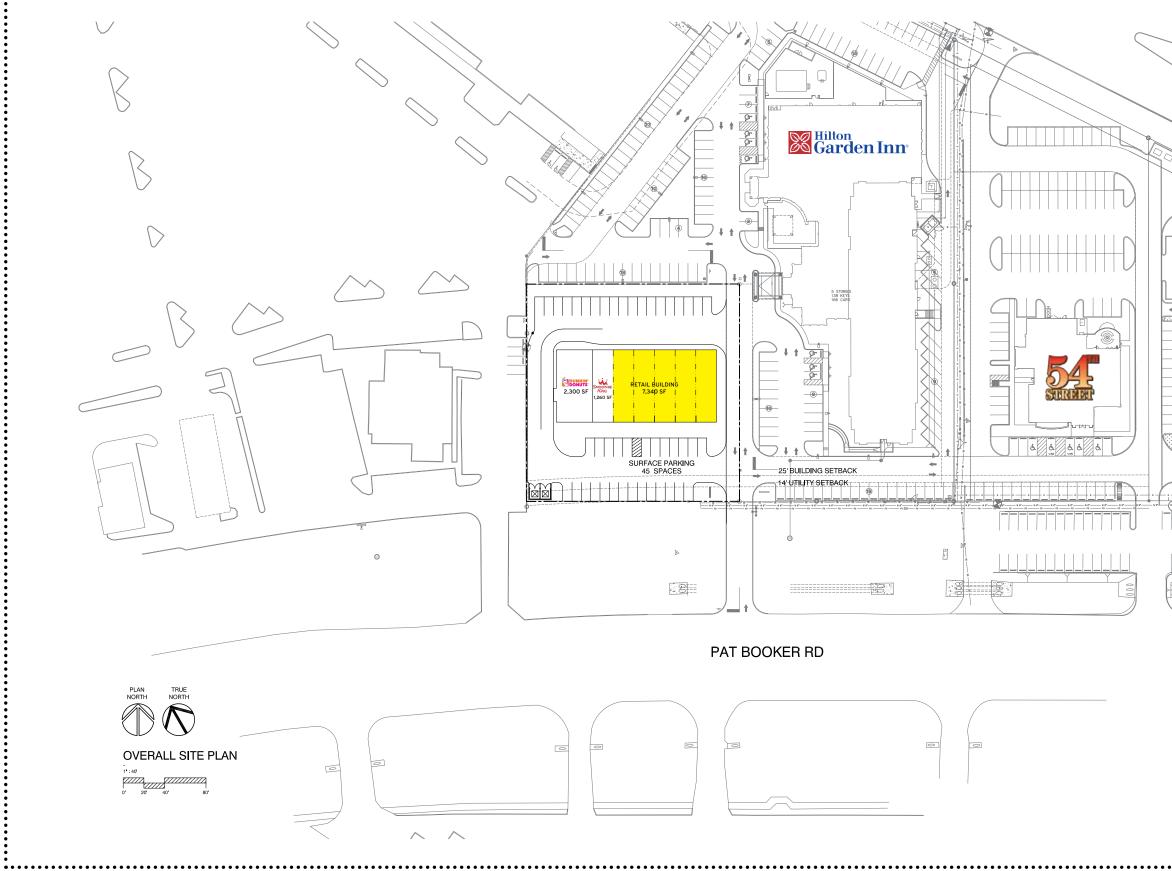








SITE PLANS

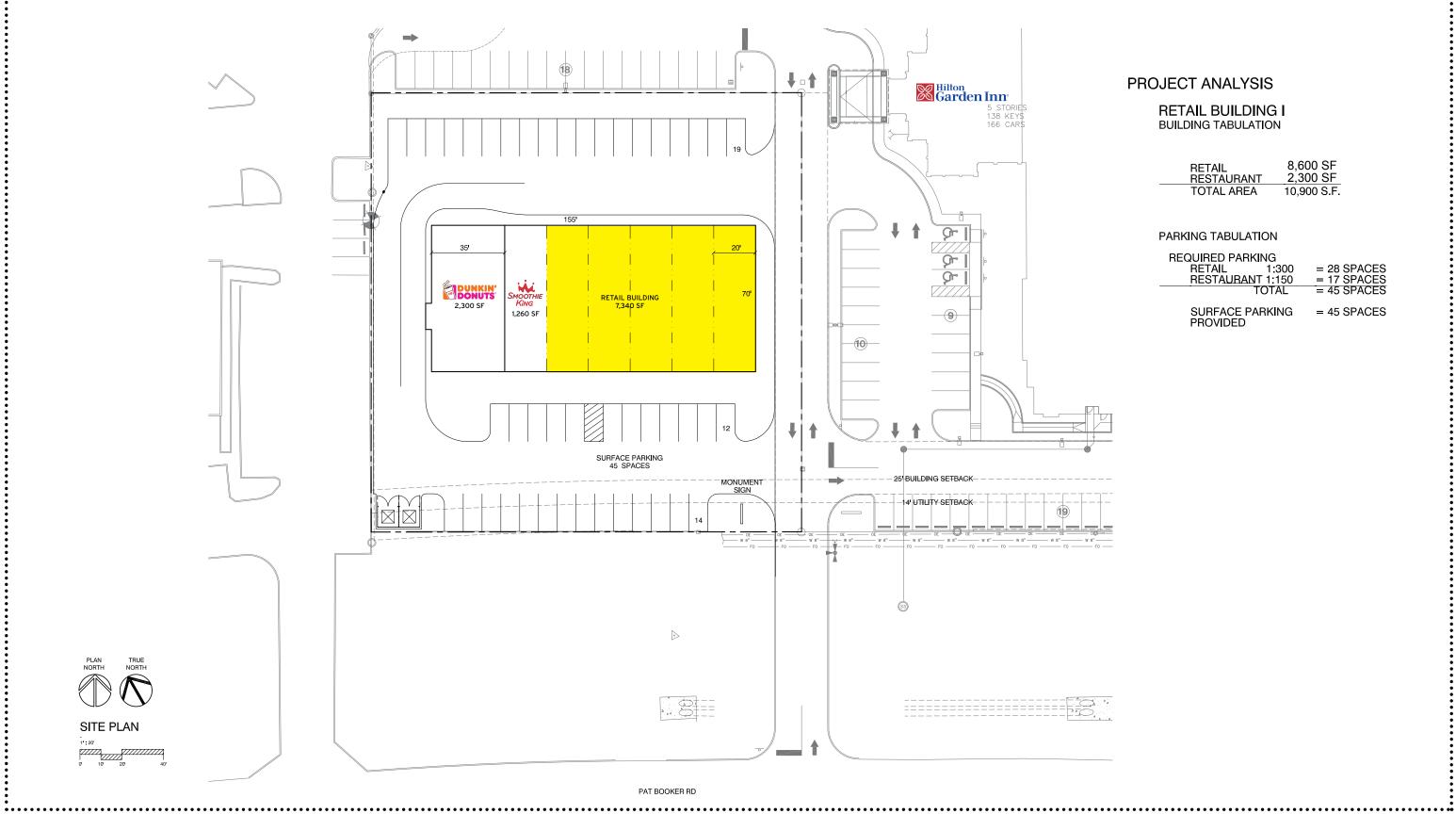




.

| PROJECT ANALYSIS | |
|---|--|
| RETAIL BUILDING BUILDING TABULATION | |
| RETAIL 8,600 SF RESTAURANT 2,300 SF TOTAL AREA 10,900 S.F. | |
| TOTAL AREA 10,900 S.F. PARKING TABULATION REQUIRED PARKING TOTAL AREA 1300 ESTAURANT 1:300 28 SPACES TOTAL 145 SPACES COTAL 45 SPACES SURFACE PARKING 45 SPACES PROVIDED 345 SPACES | |
| | |

SITE PLANS





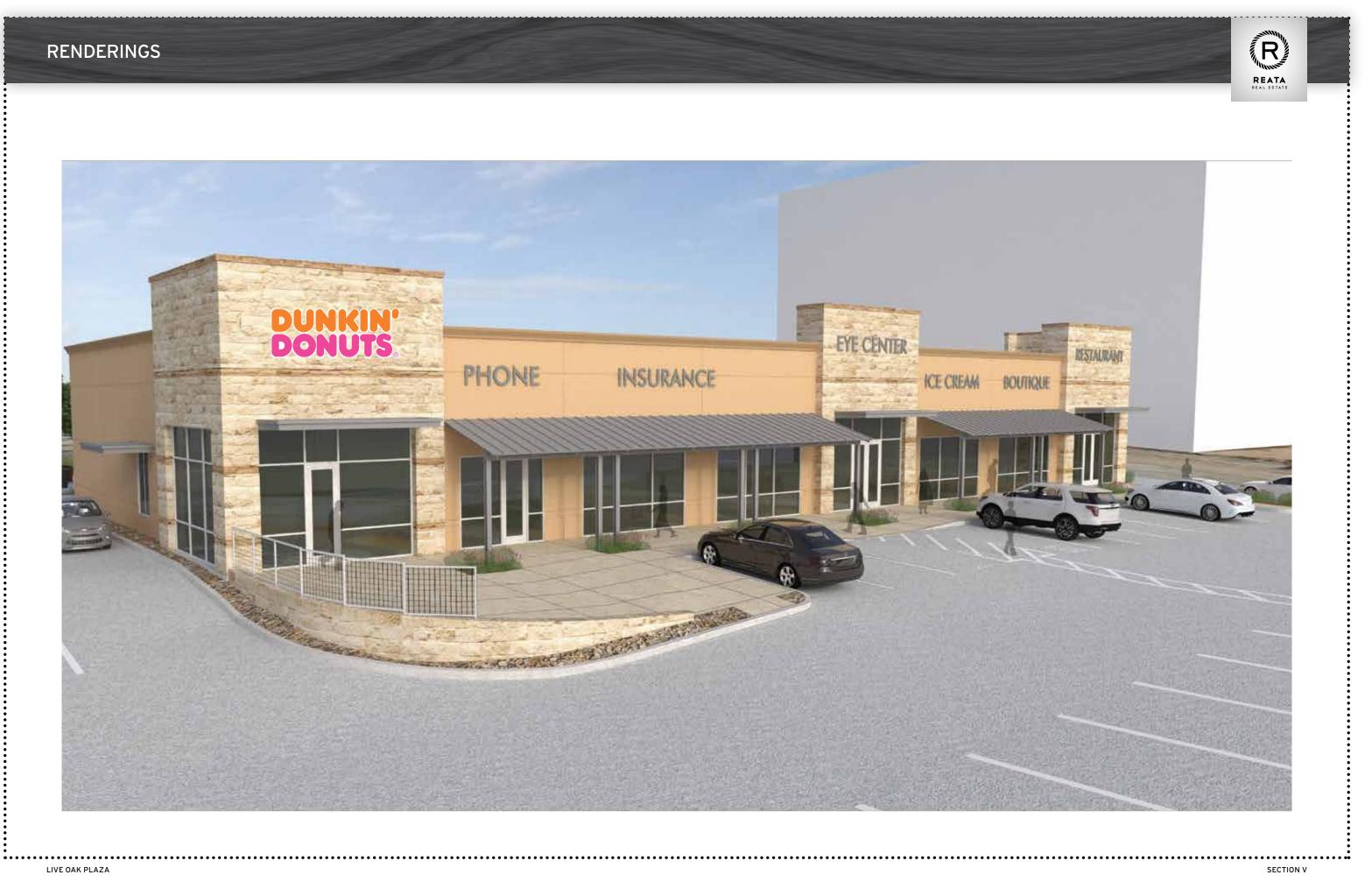
PROJECT ANALYSIS

RETAIL BUILDING I BUILDING TABULATION

| RETAIL | 8,600 SF |
|------------|-------------|
| RESTAURANT | 2,300 SF |
| TOTAL AREA | 10,900 S.F. |

PARKING TABULATION

| REQUIRED PARKING RETAIL 1:300 RESTAURANT 1:150 TOTAI | = 28 SPACES = 17 SPACES = 45 SPACES |
|---|---|
| SURFACE PARKING | = 45 SPACES |
| PROVIDED | = 45 SPACES |









DEMOGRAPHICS



| Live C | Dak Plaza | | | RF1 |
|------------------|--|------------------|------------------|--------------------|
| SWQ | Pat Booker & Loop 1604 | 1 mi radius | 3 mi radius | 5 mi radius |
| | | 10,100 | 70 507 | 242 520 |
| z | 2014 Estimated Population 2019 Projected Population | 10,109 10,942 | 79,567 86,502 | 212,529 232,378 |
| ₽ | 2019 Projected Population 2010 Census Population | 9,450 | 74,158 | 197,309 |
| | 2000 Census Population | 7,522 | 52,739 | 149,693 |
| POPULATION | Projected Annual Growth 2014 to 2019 | 1.6% | 1.7% | 1.9% |
| A A | Historical Annual Growth 2000 to 2014 | 2.5% | 3.6% | 3.0% |
| | 2014 Estimated Households | 4,281 | 29,347 | 74,902 |
| HOUSEHOLDS | 2019 Projected Households | 4,550 | 31,337 | 80,515 |
| Р | 2010 Census Households | 4,090 | 27,933 | 70,974 |
| JSE | 2000 Census Households | 3,011 | 19,337 | 53,119 |
| P | Projected Annual Growth 2014 to 2019 | 1.3% | 1.4% | 1.5% |
| | Historical Annual Growth 2000 to 2014 | 3.0% | 3.7% | 2.9% |
| | 2014 Est. Population Under 10 Years | 12.4% | 14.2% | 14.2% |
| | 2014 Est. Population 10 to 19 Years | 11.9% | 13.5% | 14.8% |
| | 2014 Est. Population 20 to 29 Years | 16.2% | 14.2% | 13.0% |
| AGE | 2014 Est. Population 30 to 44 Years | 20.6% | 21.8% | 21.2% |
| ◄ | 2014 Est. Population 45 to 59 Years | 19.9% | 19.5% | 19.9% |
| | 2014 Est. Population 60 to 74 Years | 14.2% | 12.7% | 12.3% 4.7% |
| | 2014 Est. Population 75 Years or Over 2014 Est. Median Age | 4.9% 36.4 | 4.0% 34.8 | 4.7% 35.3 |
| | | | | |
| SL | 2014 Est. Male Population | 48.4% | 48.3% | 48.1% |
| STATUS IDER | 2014 Est. Female Population | 51.6% | 51.7% | 51.9% |
| | 2014 Est. Never Married | 26.7% | 27.9% | 27.9% |
| TAL GE | 2014 Est. Now Married | 44.6% | 48.4% | 48.9% |
| Marital & Gei | 2014 Est. Separated or Divorced | 22.6% | 19.1% | 18.2% |
| Ŵ | 2014 Est. Widowed | 6.1% | 4.6% | 4.9% |
| | 2014 Est. HH Income \$200,000 or More | 1.2% | 1.9% | 2.6% |
| | 2014 Est. HH Income \$150,000 to \$199,999 | 3.2% | 3.6% | 4.9% |
| | 2014 Est. HH Income \$100,000 to \$149,999 | 16.2% | 14.4% | 15.6% |
| | 2014 Est. HH Income \$75,000 to \$99,999 | 15.8% | 17.2% | 16.8% |
| μ | 2014 Est. HH Income \$50,000 to \$74,999 | 21.2% | 24.9% | 23.4% |
| INCOME | 2014 Est. HH Income \$35,000 to \$49,999 | 11.8% | 14.4% | 13.3% |
| I N I | 2014 Est. HH Income \$25,000 to \$34,999 2014 Est. HH Income \$15,000 to \$24,999 | 10.2% 8.6% | 9.1% 7.6% | 8.6% 7.6% |
| | 2014 Est. HH Income Under \$15,000 | 11.8% | 7.0% | 7.0% |
| | 2014 Est. Average Household Income | \$63,344 | \$67,752 | \$71,777 |
| | 2014 Est. Median Household Income | \$61,169 | \$62,599 | \$65,919 |
| | 2014 Est. Per Capita Income | \$26,833 | \$25,019 | \$25,361 |
| | 2014 Est. Total Businesses | 426 | 2,224 | 5,741 |
| | 2014 Est. Total Employees | 5,890 | 23,233 | 62,939 |

RF1

DEMOGRAPHICS



| Live (| Dak Plaza | <i>.</i> | . | |
|-----------------------------------|--|--------------------|--------------------|--------------------|
| SWQ | Pat Booker & Loop 1604 | 1 mi radius | 3 mi radius | 5 mi radius |
| | 2014 Est. White | 76.1% | 72.5% | 70.0% |
| щ | 2014 Est. Black | 9.2% | 11.0% | 13.4% |
| RACE | 2014 Est. Asian or Pacific Islander | 3.5% | 3.3% | 3.0% |
| | 2014 Est. American Indian or Alaska Native | 0.6% 10.6% | 0.6% | 0.7% |
| | 2014 Est. Other Races | | 12.5% | 12.9% |
| <u>ں</u> | 2014 Est. Hispanic Population | 3,389 | 30,009 | 81,386 |
| AN | 2014 Est. Hispanic Population | 33.5% | 37.7% | 38.3% |
| HISPANIC | 2019 Proj. Hispanic Population | 34.1% | 38.3% | 38.8% |
| _ I | 2010 Hispanic Population | 33.2% | 37.3% | 37.9% |
| | 2014 Est. Adult Population (25 Years or Over) | 6,875 | 52,017 | 136,194 |
| er) | 2014 Est. Elementary (Grade Level 0 to 8) | 3.3% | 3.6% | 3.8% |
| EDUCATION (Adults 25 or Older) | 2014 Est. Some High School (Grade Level 9 to 11) | 6.8% | 5.5% | 6.4% |
| ATI | 2014 Est. High School Graduate | 26.7% | 24.6% | 25.2% |
| 0 0 25 | 2014 Est. Some College | 25.6% | 30.7% | 28.6% |
| | 2014 Est. Associate Degree Only | 8.5% | 10.2% | 9.9% |
| (Ac | 2014 Est. Bachelor Degree Only | 19.3% | 17.4% | 16.8% |
| | 2014 Est. Graduate Degree | 9.8% | 8.0% | 9.2% |
| C | 2014 Est. Total Housing Units | 4,429 | 30,218 | 77,533 |
| SING | 2014 Est. Owner-Occupied | 51.2% | 65.4% | 67.7% |
| ONISUOH | 2014 Est. Renter-Occupied | 45.4% | 31.7% | 28.9% |
| Ť | 2014 Est. Vacant Housing | 3.3% | 2.9% | 3.4% |
| ц | 2010 Homes Built 2005 or later | 11.5% | 16.9% | 14.6% |
| MES BUILT BY YEAR | 2010 Homes Built 2000 to 2004 | 10.7% | 12.3% | 12.8% |
| Ι£ | 2010 Homes Built 1990 to 1999 | 13.8% | 12.4% | 15.5% |
| lΗ | 2010 Homes Built 1980 to 1989 | 16.2% | 21.7% | 20.0% |
| | 2010 Homes Built 1970 to 1979 | 29.5% | 22.3% | 22.2% |
| I SI | 2010 Homes Built 1960 to 1969 | 9.4% | 7.6% | 7.6% |
| I W | 2010 Homes Built 1950 to 1959 | 4.7% | 3.8% | 4.1% |
| 우 | 2010 Homes Built Before 1949 | 4.1% | 3.0% | 3.2% |
| | 2010 Home Value \$1,000,000 or More | 0.2% | 0.2% | 0.1% |
| | 2010 Home Value \$500,000 to \$999,999 | 0.4% | 0.6% | 0.6% |
| | 2010 Home Value \$400,000 to \$499,999 | 0.3% | 0.4% | 0.5% |
| 6 | 2010 Home Value \$300,000 to \$399,999 | 0.9% | 2.3% | 2.1% |
| UE | 2010 Home Value \$200,000 to \$299,999 | 9.8% | 7.5% | 10.0% |
| AL | 2010 Home Value \$150,000 to \$199,999 | 22.4% | 20.6% | 20.6% |
| HOME VALUES | 2010 Home Value \$100,000 to \$149,999 | 33.3% | 35.4% | 33.1% |
| NO | 2010 Home Value \$50,000 to \$99,999 | 26.0% | 27.7% | 27.4% |
| | 2010 Home Value \$25,000 to \$49,999 | 3.3% | 2.7% | 3.0% |
| | 2010 Home Value Under \$25,000 | 3.4% | 2.8% | 2.6% |
| | 2010 Median Home Value | \$130,628 \$680 | \$127,163 \$750 | \$130,099 \$774 |
| | 2010 Median Rent | \$689 | \$759 | \$774 |

DEMOGRAPHICS



| | | _ | | RF1 |
|---------------------------|--|-------------|-------------|-------------|
| Live (| Dak Plaza | 1 mi radius | 3 mi radius | 5 mi radius |
| SWQ | Pat Booker & Loop 1604 | | | |
| | 2014 Est. Labor Population Age 16 Years or Over | 8,119 | 61,321 | 161,225 |
| ш | 2014 Est. Civilian Employed | 61.4% | 61.5% | 60.9% |
| 2 2 2 | 2014 Est. Civilian Unemployed | 2.3% | 2.8% | 3.0% |
| 8 | 2014 Est. in Armed Forces | 3.7% | 3.3% | 2.8% |
| LABOR FORCE | 2014 Est. not in Labor Force | 32.7% | 32.4% | 33.2% |
| F B | 2014 Labor Force Males | 47.7% | 47.6% | 47.4% |
| | 2014 Labor Force Females | 52.3% | 52.4% | 52.6% |
| | 2010 Occupation: Population Age 16 Years or Over | 4,709 | 35,102 | 90,208 |
| | 2010 Mgmt, Business, & Financial Operations | 16.0% | 15.3% | 15.0% |
| | 2010 Professional, Related | 24.0% | 21.2% | 21.1% |
| OCCUPATION | 2010 Service | 15.5% | 16.0% | 17.1% |
| PAT | 2010 Sales, Office | 27.5% | 28.6% | 28.9% |
| ULF I | 2010 Farming, Fishing, Forestry | 0.1% | 0.1% | 0.2% |
| Ö | 2010 Construction, Extraction, Maintenance | 8.4% | 8.8% | 8.4% |
| 0 | 2010 Production, Transport, Material Moving | 8.5% | 9.9% | 9.3% |
| | 2010 White Collar Workers | 67.6% | 65.1% | 65.0% |
| | 2010 Blue Collar Workers | 32.4% | 34.9% | 35.0% |
| - | 2010 Drive to Work Alone | 84.8% | 84.3% | 84.6% |
| TRANSPORTATION TO WORK | 2010 Drive to Work in Carpool | 9.2% | 10.1% | 9.8% |
| Ξ¥ | 2010 Travel to Work by Public Transportation | 0.4% | 0.5% | 0.9% |
| VSPORTAT TO WORK | 2010 Drive to Work on Motorcycle | 0.3% | 0.3% | 0.2% |
| g õ | 2010 Walk or Bicycle to Work | 1.0% | 1.2% | 1.2% |
| I₹' | 2010 Other Means | 0.3% | 0.7% | 0.8% |
| Ħ | 2010 Work at Home | 4.0% | 3.0% | 2.5% |
| ш | 2010 Travel to Work in 14 Minutes or Less | 29.5% | 24.3% | 23.1% |
| TIME | 2010 Travel to Work in 15 to 29 Minutes | 38.0% | 42.2% | 42.9% |
| VEL. | 2010 Travel to Work in 30 to 59 Minutes | 28.2% | 29.7% | 30.2% |
| | 2010 Travel to Work in 60 Minutes or More | 4.2% | 3.8% | 3.8% |
| TR | 2010 Average Travel Time to Work | 21.5 | 21.9 | 21.9 |
| | 2014 Est. Total Household Expenditure | \$220 M | \$1.58 B | \$4.18 B |
| щ | 2014 Est. Apparel | \$10.5 M | \$75.6 M | \$201 M |
| ۲ <u>۲</u> | 2014 Est. Contributions, Gifts | \$13.5 M | \$97.7 M | \$266 M |
| CONSUMER EXPENDITURE | 2014 Est. Education, Reading | \$5.97 M | \$42.0 M | \$115 M |
| | 2014 Est. Entertainment | \$12.2 M | \$88.2 M | \$235 M |
| | 2014 Est. Food, Beverages, Tobacco | \$35.3 M | \$252 M | \$664 M |
| | 2014 Est. Furnishings, Equipment | \$9.64 M | \$69.6 M | \$186 M |
| | 2014 Est. Health Care, Insurance | \$15.7 M | \$112 M | \$294 M |
| | 2014 Est. Household Operations, Shelter, Utilities | \$65.4 M | \$469 M | \$1.25 B |
| | 2014 Est. Miscellaneous Expenses | \$3.72 M | \$26.3 M | \$69.2 M |
| | 2014 Est. Personal Care | \$3.20 M | \$22.9 M | \$60.5 M |
| 1 | 2014 Est. Transportation | \$44.5 M | \$321 M | \$845 M |



INFORMATION ABOUT BROKERAGE SERVICES

Texas law requires all real estate licensees to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW

- (A client is the person or party that the broker represents):
 Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker;
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.

AS AGENT FOR BOTH – INTERMEDIARY: To act as an intermediary between the parties the broker must first obtain the written agreement of each party to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
- > that the owner will accept a price less than the written asking price;
- > that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
- > any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

02/16/16

| Regulated by | / the | Texas Real | Estate | Commission | Information a | vailable at | www.trec.texas.gov | IABS 1-0 |
|--------------|-------|------------|--------|-------------|---------------|--------------|-----------------------|----------|
| Regulated by | line. | iexas neai | Lotate | COMMISSION. | mormationa | ivaliable at | W W W.LI CL.LCAd3.40V | IADJIU |

| REATA Real Estate Services, LP Licensed Broker/Broker Firm Name or Primary Assumed Business Name | 9002891 License Number | ttyng@reatares.com Email | 210.930.4111 Phone |
|--|---------------------------|------------------------------------|------------------------------|
| Thomas C. Tyng, Jr. Designated Broker of Firm | 0406718 License Number | <u>ttyng@reatares.com</u> Email | <u>210.930.4111</u> Phone |
| Sales Agent | License Number | Email | Phone |
| Sales Agent | License Number | Email | Phone |
| Sales Agent | License Number | Email | Phone |
| Buyer/Tenant/Seller/Landlord Initials | | Date | |